



Mr. R. Test
Klaverstraat 10
1000 AA Amsterdam

Tax report income tax declaration 2023

Tax consultant:
print date report:

Nico Kamphuis
12 March 2024

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Leonard Advies

Dutch tax service

Mr. R. Test
Klaverstraat 10
1000 AA Amsterdam

Dear Mr. Test,

In accordance with your assignment we have enclosed the income tax declaration 2023 based on the information as provided by you.

Based on our calculations the following tax assessment is to be expected:

Payable income tax € 1,000

In the tax report the specification of the amount payable/receivable can be found as well as the calculation of the taxable amount.

Calculations are subject to assessment by the inspector. Interest will be charged or refunded on the tax notice resulting from this tax return. We have not included this interest in the calculations in this report.

The report enclosed is on request available in the original language Dutch.

We trust to have informed you sufficiently. Please do not hesitate to contact us if you have any further questions.

Yours sincerely,

Nico Kamphuis

Index	Page	
1	Personal information	1
2	Income tax and social security	2
2.1	<i>Threshold / aggregate / taxable income</i>	2
2.2	<i>Tax calculation</i>	3
2.2.1	<i>Income tax and social security payable</i>	3
2.2.2	<i>Levy rebates</i>	3
2.2.3	<i>Tax advances</i>	3
3	Taxable income	4
3.1	<i>Explanation taxable income from employment and owner-occupied home (box 1)</i>	4
3.1.1	<i>Employment income</i>	4
3.1.2	<i>Calculation taxable income</i>	4
3.2	<i>Explanation taxable income from savings and investments (box 3)</i>	5
3.2.1	<i>Value of possessions</i>	5
3.2.2	<i>Explanation savings and investments</i>	5

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Fiscal report income tax declaration 2023 of mr. R. Test

1 Personal information

Name	R. Test
Date of birth	01-01-1985
Social Security Number	12222222
Personal situation	Single
R. Test has no tax partner	

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Fiscal report income tax declaration 2023 of mr. R. Test

2 Income tax and social security

2.1 Threshold / aggregate / taxable income

Wages	75,000	
Threshold income from employment and owner-occupied home (box 1)	<u>75,000</u>	75,000
Threshold income		<u>75,000</u>
Threshold income from employment and owner-occupied home (box 1)	75,000	
Total income from employment and owner-occupied home (box 1)	<u>75,000</u>	75,000
Aggregate income		<u>75,000</u>
Total income from employment and owner-occupied home (box 1)	75,000	
Taxable income from employment and owner-occupied home (box 1)	<u>75,000</u>	75,000
Total taxable income		<u>75,000</u>

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Fiscal report income tax declaration 2023 of mr. R. Test

2.2 Tax calculation

2.2.1 Income tax and social security payable

Payable tax (box 1)

Tax bracket 1: 9,28% over 37.149		3,447	
Tax bracket 2: 36,93% over 35.882		13,251	
Tax bracket 3: 49,50% over 1.969		974	
Total tax box 1		<u>17,672</u>	17,672

Social security payable box 1

National insurances income	<u>37,149</u>		
Premium AOW: 17,90% over 37.149		6,649	
Premium ANW: 0,10% over 37.149		37	
Premium Wlz: 9,65% over 37.149		3,584	
Total national insurances		<u>10,271</u>	10,271
Calculated income tax and national insurance schemes		<u>27,943</u>	27,943

2.2.2 Levy rebates

	<i>Tax part</i>	<i>Premium part</i>	
General levy rebate	0	0	0
Employment levy rebate	660	1,964	2,624
Maximum applicable levy rebates			<u>-2,624</u>
Tax payable			<u>25,319</u>

2.2.3 Tax advances

Wage tax		<u>24,319</u>	
Total tax advances			<u>-24,319</u>
Payable income tax			<u><u>1,000</u></u>

3 Taxable income

3.1 Explanation taxable income from employment and owner-occupied home (box 1)

3.1.1 Employment income

• Wages and other income from current employment

<i>Name of employer</i>	<i>Employment levy rebate</i>	<i>Wage taxes</i>	<i>Wages</i>
Werkgever_A	2,624	24,319	75,000
	<u>2,624</u>	<u>24,319</u>	75,000

3.1.2 Calculation taxable income

Threshold income from employment and owner-occupied home (box 1)	<u>75,000</u>
Taxable income from employment and owner-occupied home (box 1)	<u>75,000</u>

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3.2 Explanation taxable income from savings and investments (box 3)

3.2.1 Value of possessions

		<u>1-1-2023</u>
Bank and saving balances in the Netherlands		
<i>Bank</i>	<i>Account number</i>	
ANB-AMRO	123456	5,600
		<u>5,600</u>
Total value assets		<u><u>5,600</u></u>

3.2.2 Explanation savings and investments

		<u>1-1-2023</u>
Value of possessions		5,600
Deductible debts		0
Value of assets		<u>5,600</u>
Exemption of equity		
Value of assets (fiscal value)		5,600
Tax-exempt equity		<u>-57,000</u>
Taxable basis savings and investments		0

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