



Leonard Advies  
Dutch tax service

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### Checklist 2021 Dutch tax services for income tax

Name: .....

Date of birth: .....

BSN (social security number): .....

Phone: .....

Email: .....

Address:.....

- First page of the request received from the Dutch tax authorities (if available).
- Copy of 2020 year-end salary statement. (Netherlands and abroad)
- Income outside the Netherlands in 2021
- Short description of current situation + specific questions.
- The names, initials, dates of birth and BSN (social security number) of children living at home.
- If present, copy of last year's dutch tax return.
- Immigration date.
- Your global assets as of 01-01-2021.

#### If available

- Information about your (tax) partner
- Any additional payments made to a pension plan.
  - Study costs > 500.
- Mortgage statement with interest deductible paid and debt balance 01-01 and 31-12.
- If applicable, split mortgage consumer credit and home ownership.
- Gifts and donations (for example, to charities and religious institutions).
- Alimony (paid and received).
- Additional income (freelance work, jobs, room rental, etc.).