



**Leonard Advies**

*Dutch tax service*

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### Checklist 2019 Dutch tax services for income tax

Name: .....

Date of birth: .....

Phone: .....

Email: .....

- The request received from the Dutch tax authorities (if available).
- Names of employers in the Netherlands and abroad.
- Copy of 2019 year-end salary statement.
- Income and expenses as entrepreneur or freelancer.
- Short description of current situation + specific questions.
- The names, initials, dates of birth and BSN (social security number) of children living at home.
- If present, copy of last year's tax return.
- Immigration date.

#### If available

- Indication of additional income (freelance work, jobs, room rental, etc.).
- Your global assets as of 01-01-2019.
- Study costs > 500.
- Mortgage statement with interest deductible paid and debt balance 01-01 and 31-12.
- If applicable, split mortgage consumer credit and home ownership.
- Gifts and donations (for example, to charities and religious institutions).
- Copy paper in supply. No documents returned.
- Alimony (paid and received).
- Any additional payments made to a pension plan.