

Checklist 2017 Dutch tax services for income tax

Name: .....

Date of birth: .....

BSN (social security number): .....

Phone: .....

Email: .....

Address:.....

- The request received from the Dutch tax authorities (if available).
- Names of employers in the Netherlands and abroad.
- Copy of 2017 year-end salary statement.
- Income and expenses as entrepreneur or freelancer.
- Short description of current situation + specific questions.
- Copy of your identification document.
- Dutch bank account in your name for the refund: IBAN ..... \*
- BIC.....
- Information about your (tax) partner (if applicable).
- The names, initials, dates of birth and BSN (social security number) of children living at home.
- If present, copy of last year's tax return.
- Immigration date.

If available

- Indication of additional income (freelance work, jobs, room rental, etc.).
- Your global assets as of 01-01-2017.
- Study costs > 500.
- Mortgage statement with interest deductible paid and debt balance 01-01 and 31-12.
- If applicable, split mortgage consumer credit and home ownership.
- Gifts and donations (for example, to charities and religious institutions).
- Copy paper in supply. No documents returned.
- Alimony (paid and received).
- Any payments made to a pension plan.

\* is part of our identification procedure. All bank accounts need to be the same (received your wages in the Netherlands, the one from which you pay our bill, and the one that is registered with the tax office, you will receive your tax refund in this account)